

Appendix

DISCLAIMER

GENERAL This presentation is for informational purposes only to assist interested parties in making their own evaluation with respect to the proposed financing opportunity of Dandelion Networks Inc. ("Dandelion"). The information contained herein does not purport to be all-inclusive, and none of Dandelion, its affiliates, or any of its control persons, officers, directors, employees or representation or warranty, express or implied, as to the accuracy, completeness or reliability of the information contained in this presentation.

USE OF PROJECTIONS This presentation contains forecasts with respect to certain of Dandelion's business and financial metrics, all of which are being provided for illustrative purposes only. Dandelion has not appointed auditors and none of this presentation has been audited, reviewed, or compiled under any procedures with respect to forecasts for the purposes of their inclusion in this presentation, and accordingly, no opinion is provided or any other form of assurance is made. These financial forecasts and projections should not be relied upon as being necessarily indicative of future results and may be impacted by a variety of risks. Dandelion undertakes no commitment to update or revise the projections, whether as a result of new information, future events, or otherwise. The assumptions and estimates underlying the prospective financial information are inherently uncertain and are subject to a wide variety of significant business, economic, and competitive risks and uncertainties that could cause actual results to differ materially for those contained in the prospective financial information. Accordingly, there can be no assurance that the prospective forecasts are indicative of the future performance of Dandelion after completion of any proposed financing or that actual results will not differ materially from those presented in the prospective financial information in this presentation should not be regarded as a representation by any person and the results contained in the prospective financial information may not be achieved.

HISTORICAL FINANCIAL INFORMATION No historical information for Dandelion has been presented herein.

FORWARD-LOOKING STATEMENTS This presentation may include "forward-looking statements." Forward-looking statements may be identified by the use of words such as "forecast," "intend," "seek," "target," "anticipate," "believe," "expect," "estimate," "plan," "outlook," "may," "will," "should," "could," "could," "continue," "future," "seem," "potential," "predict," and "project" and other similar expressions that predict or indicate future events or trends or that are not statements of historical matters. Such forward-looking statements include projected financial information. Such forward-looking statements with respect to revenues, earnings, performance, strategies, prospects, and other aspects of the business of Dandelion are based on various assumptions, whether or not identified in this presentation and on current expectations that are subject to risks and uncertainties. A number of factors could cause actual results or outcomes to differ materially from those indicated by such forward-looking statements. These factors include, but are not limited to the inability of Dandelion to fulfil its financing objectives. Importantly, factors associated with companies operating in similar contexts as Dandelion are exposed to uncertainties relating to engagement in the digital currency, payments, and wealth management industries. Accordingly, forward-looking statements, including any projects or analysis, should not be viewed as factual and should not be relied upon as an accurate prediction of future results. Should one or more of these risks or uncertainties materialize, or should any of Dandelion's assumptions prove incorrect, actual results may vary in material respects from those projected in these forward-looking statements. Dandelion undertakes no obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as may be required under applicable securities laws. Accordingly, one should not put undue reliance on these statements.

USE OF NON-GAAP FINANCIAL MEASURES This presentation may include certain forecasted non-GAAP financial measures. Dandelion makes no representation to the accuracy of its estimates or terminology and prospective investors are strongly advised to undertake their own due diligence from qualified advisors.

INDUSTRY AND MARKET DATA; TRADEMARKS AND TRADE NAMES References to information and statistics regarding sectors, industries and other companies with which Dandelion competes were obtained from third-party sources, including reports by market research firms and publicly-available information. Dandelion has not independently verified this information and makes no representation or warranty, express or implied, as to accuracy or completeness.

NO OFFER OR SOLICITATION This presentation is for informational purposes only and is neither an offer to purchase, nor a solicitation of an offer to sell, subscribe for or buy any securities or the solicitation of any vote in any jurisdiction pursuant to the proposed transactions or otherwise, nor shall there by any sale, issuance or transfer of securities in any jurisdiction in contravention of applicable law. No offer of securities shall be made except in a transaction exempt from registration under either (in the United States) the Securities Act of 1933, as amended (the "Securities Act"), or by means of a prospectus meeting the requirements of Section 10 of the Securities Act, or under any applicable regulations in Canada.

Confidentiality This presentation has been prepared for informational purposes only and is confidential. This presentation contains confidential information concerning Dandelion's business and the proposed financing including, but not limited to, non-public financial information and/or projections. By accepting this presentation you agree to keep it and the information contained herein confidential and you agree that such information may not be copied, reproduced or distributed in whole or in part without Dandelion's prior written consent.

Dandelion

THE PLATFORM FOR WEB3

Dandelion is the first L1 built and tested for a Web3 world.

• NETWORK:

- Operational and scalable transaction platform
- Smart contracts
- Low-code, error-less dev studio

DAPPS:

- Payments inside social networks
- NFT marketplace
- Verifiable digital identity library
- AMM plug-in for gaming/VR



WHAT LIMITS THE MASS ADOPTION OF CRYPTO+WEB3 TOWARD A METAVERSE?

L1s invest billions into dedicated communities of Layer-2s hoping to address these. What if they never needed a Layer-2 again?



Inaccessible product-centric Uls. 1,2,3



Transaction costs for low-value payments/transactions.¹



Environmental (energy) concerns.



Security and mistrust (fraud, Ponzi+Pyramid, rug-pulls). 1,2



Blockchains are slow and may need more Layer-2s to alleviate constraints. 1,2



No "killer app". 3

^{1 -} McKinsey, "Web3 Beyond the Hype", Sep-2022

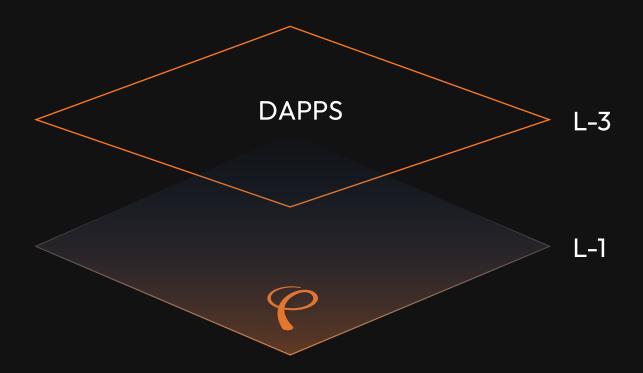
^{2 -} DappRadar, "2021 Dapp Industry Report", Dec-2017

^{3 -} CMSWire, "Web3 and the Barriers to General Adoption and Acceptance", Apr-2022

Solution

DANDELION NETWORK

Dandelion rebuilt L1 so no more L2.





SPEED

Speed. Speed doesn't have to come at the cost of Security or Decentralization. Dandelion's method offloads network activity more than 90%.

Insight: "Incentivize transactors to finalize."

Dandelion offloads exploits and vulnerabilities away from the network.



SECURITY

Dandelion eliminates the Top-7 exploits on Ethereum (Solidity) and the Top-5 on Solana (Rust). We reduce human-error to "nOOb-proof".

Insight: "Incentivize nodes to decentralize."

LAYER-2s CAN CRAM MORE TRANSACTIONS-PER-SECOND (TPS) INTO A BLOCKCHAIN. 1

SIDECHAINS

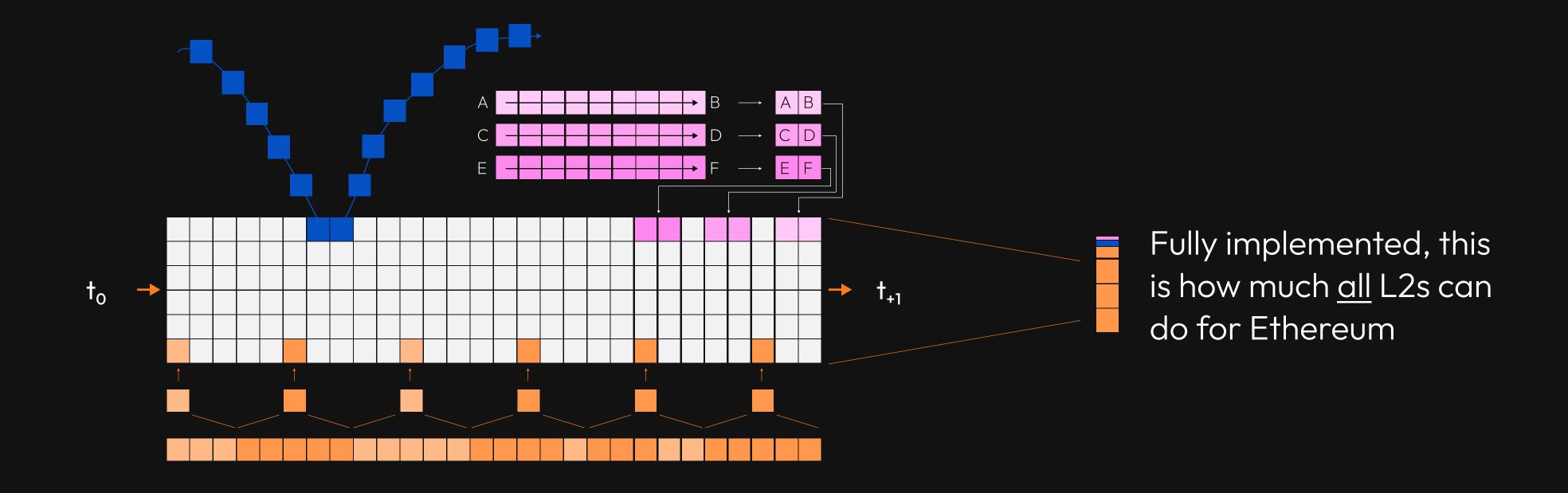
have intermittent settling just to ensure matching records.

STATE CHANNELS

must establish between two parties, then aggregate all transactions before insertion.

ROLLUPS/PLASMA

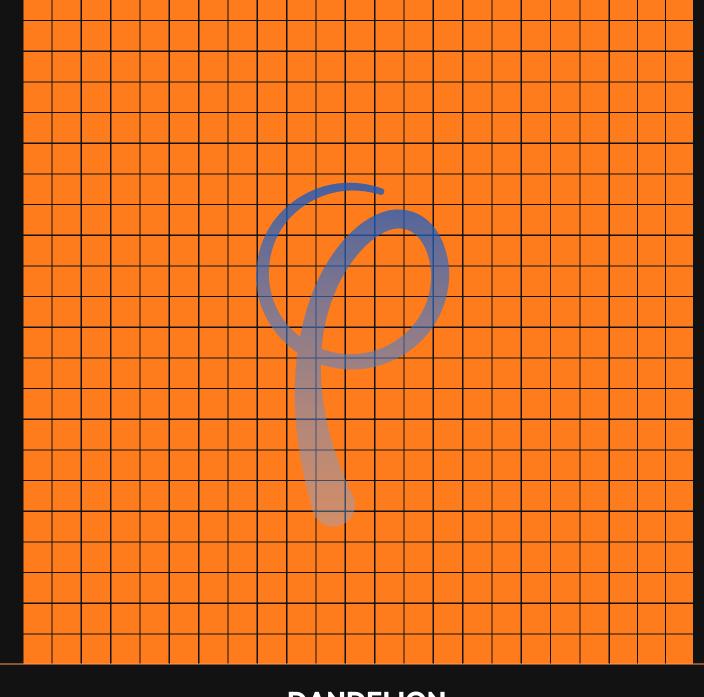
try to expedite transactions, aggregate, compress, then insert.



ALOT CAN HAPPEN IN 1 SECOND

Ethereum and all its related L2s max out at 4,000 TPS. Dandelion manages 250,000 TPS. Per shard. 1

Just imagine what that could open up...



ETHEREUM L1 + <u>all</u> L2s

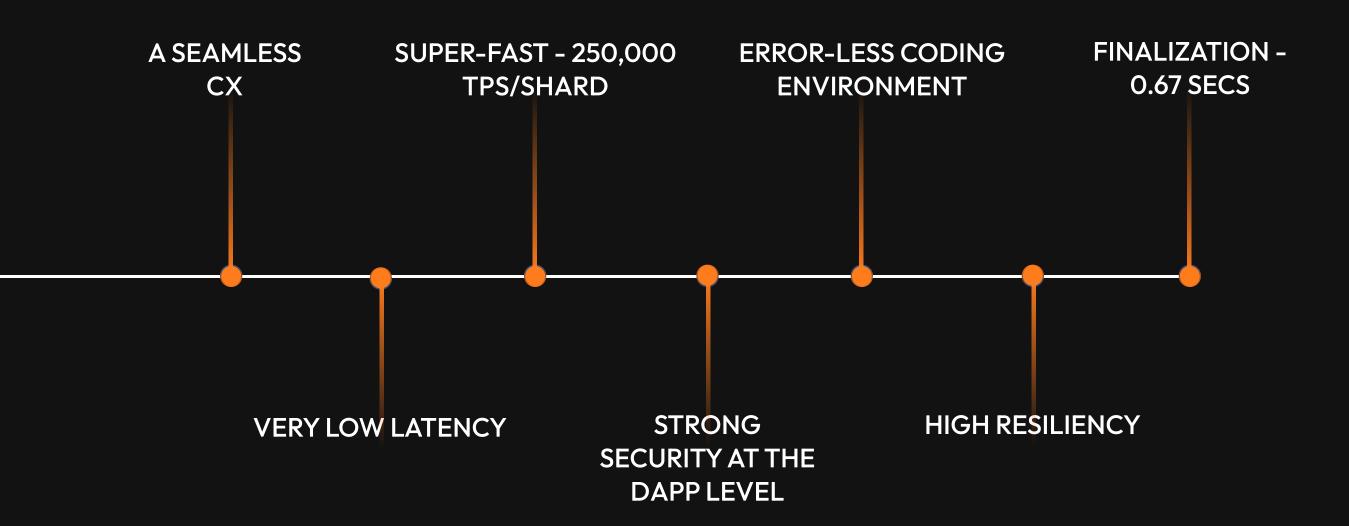
DANDELION (PER SHARD) 1

~500 txns

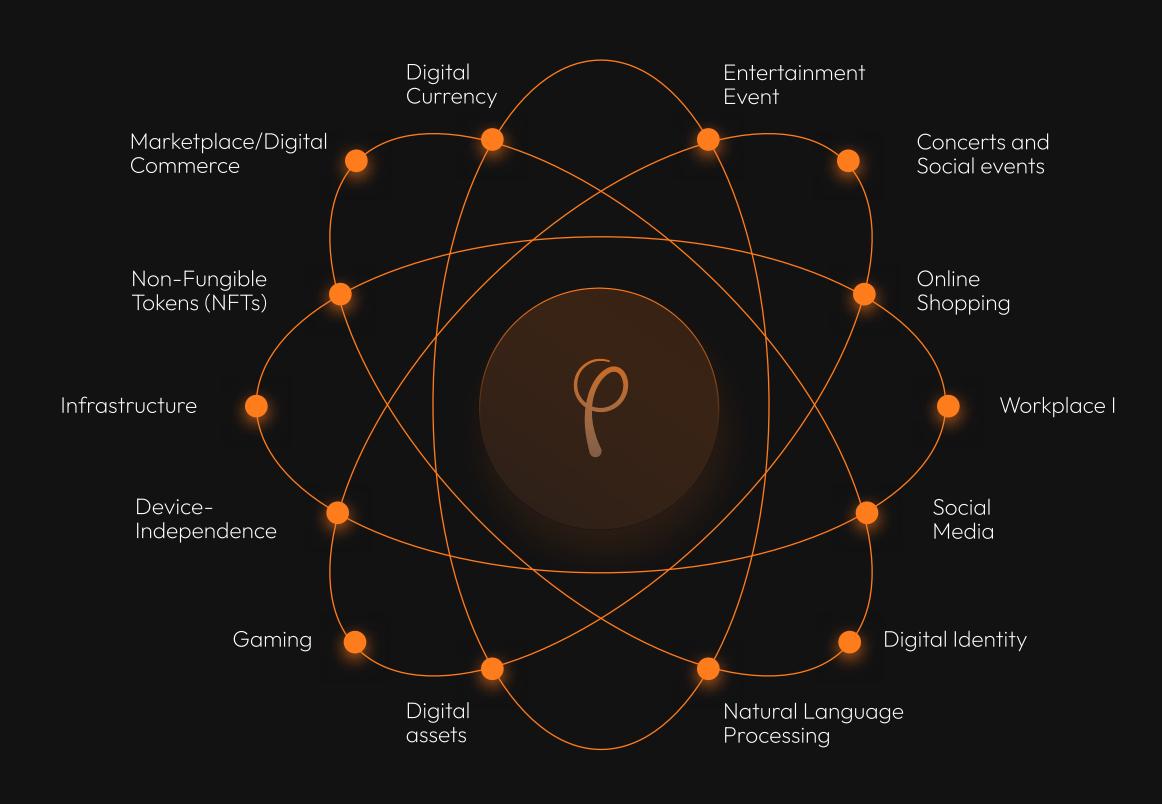
Our vision

ONE PLATFORM FOR WEB3 CONVERGENCE

It needs a robust platform:



INTEGRATED FUTURE

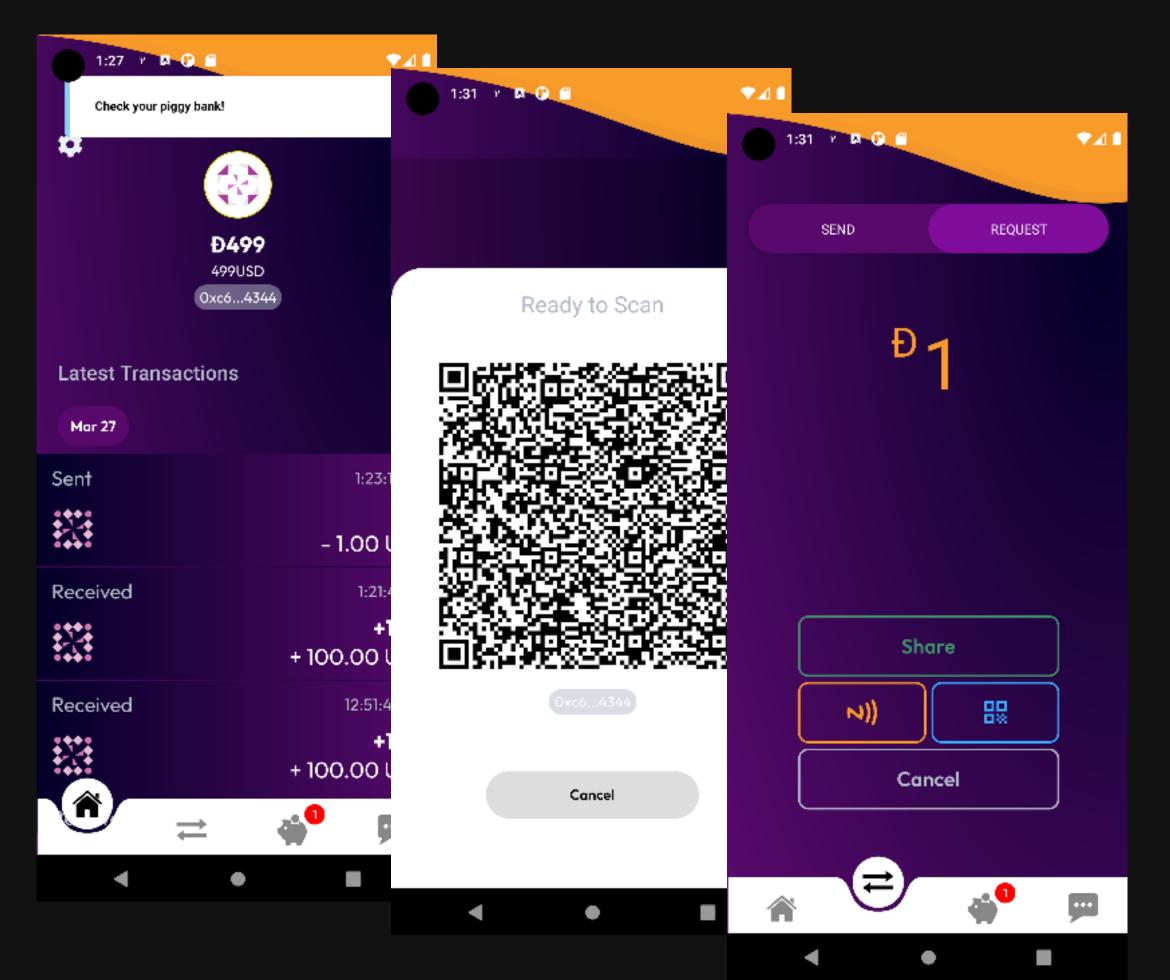


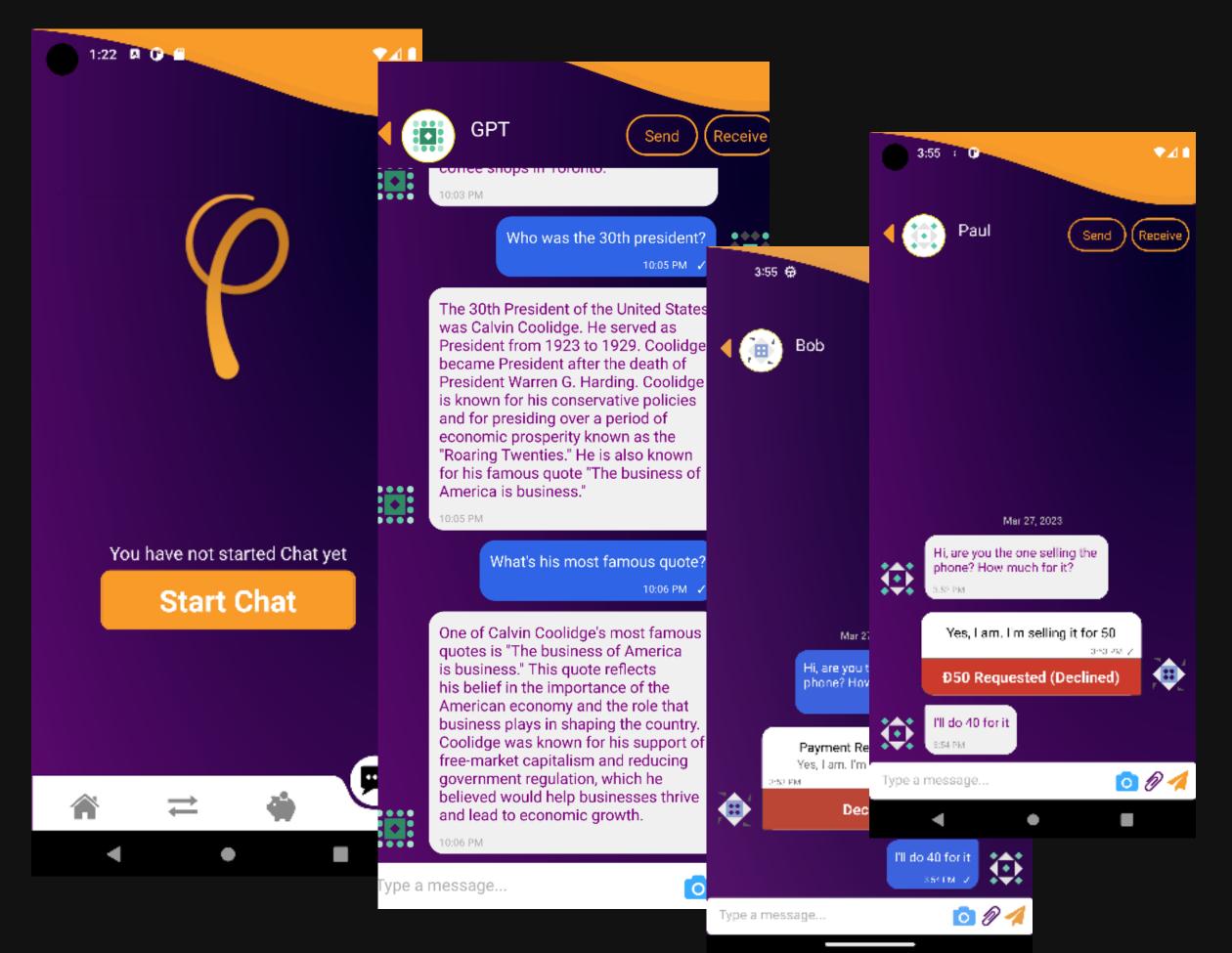
Dandelion provides the speed and scalability necessary for realizing a convergent Web3

Competitive landscape:

SOCIAL MEDIA MEETS PAYMENTS

Today, Dandelion embeds Payments directly inside Chat — **Tomorrow,** we want to bring these into broadcast text and video





Team

CORETEAM

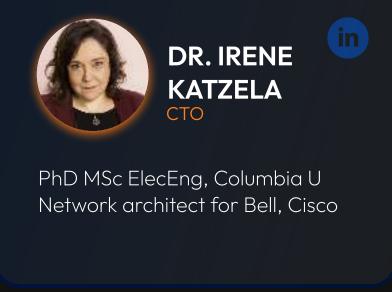
A team that builds and executes.



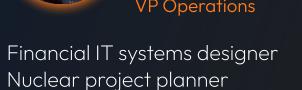










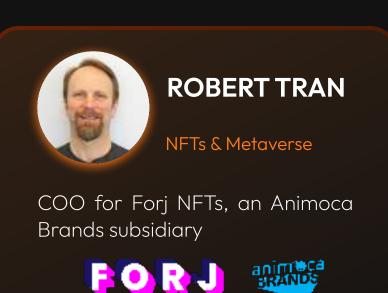








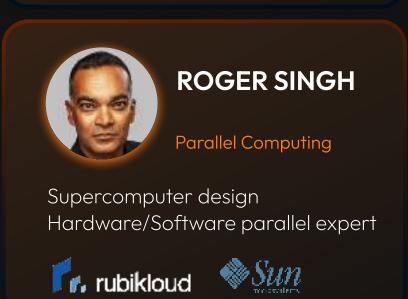


















LET'S DO THIS

Empowering web3 payments and integrations

WWW.DANDELIONNET.IO

Our whitepaper

Our cybersecurity proof

Contact us









